

How a Trust Helps Protect Your Home & Family

A properly structured trust can help protect your property, simplify the transfer of assets, and provide peace of mind for the people you love.

What is a Trust?

A trust lets you:

- ✓ Keep control of your assets during your lifetime
- ✓ Name someone you trust to manage them if you're unable to
- ✓ Pass property to loved ones according to your wishes
- ✓ Often help avoid probate when assets are properly titled in the trust

Did you know?

Many homeowners are surprised to learn that a home may need to go through probate if it isn't properly titled in a trust.

Why a Trust Matters

For many homeowners, a trust is one of the simplest ways to protect the people and property they care about most. While every situation is different, a properly structured trust can help you:

- ✓ Help ensure your children's care and financial support are guided by your wishes
- ✓ Make it easier for someone you trust to manage your affairs if you become incapacitated
- ✓ Help make transferring your home and other assets simpler for your loved ones
- ✓ Avoid probate and the delays and costs that often come with it
- ✓ Keep your estate plans private
- ✓ Provide clear instructions for how your assets should be distributed
- ✓ Help reduce stress and uncertainty for your loved ones

Meet Our Estate Planning Partner

Vanessa Terzian

Partner | Lagerlof LLP

(626) 793-9400

vterzian@lagerlof.com



Schedule a **complimentary 30-minute consultation** to discuss your estate planning goals, ask questions, and explore the options that are right for your family. Living trust plans typically start at \$5,500, with each plan tailored to your family's needs.

This flyer is intended for educational purposes and does not constitute legal advice.

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Abigail Dotson • DRE #01450911